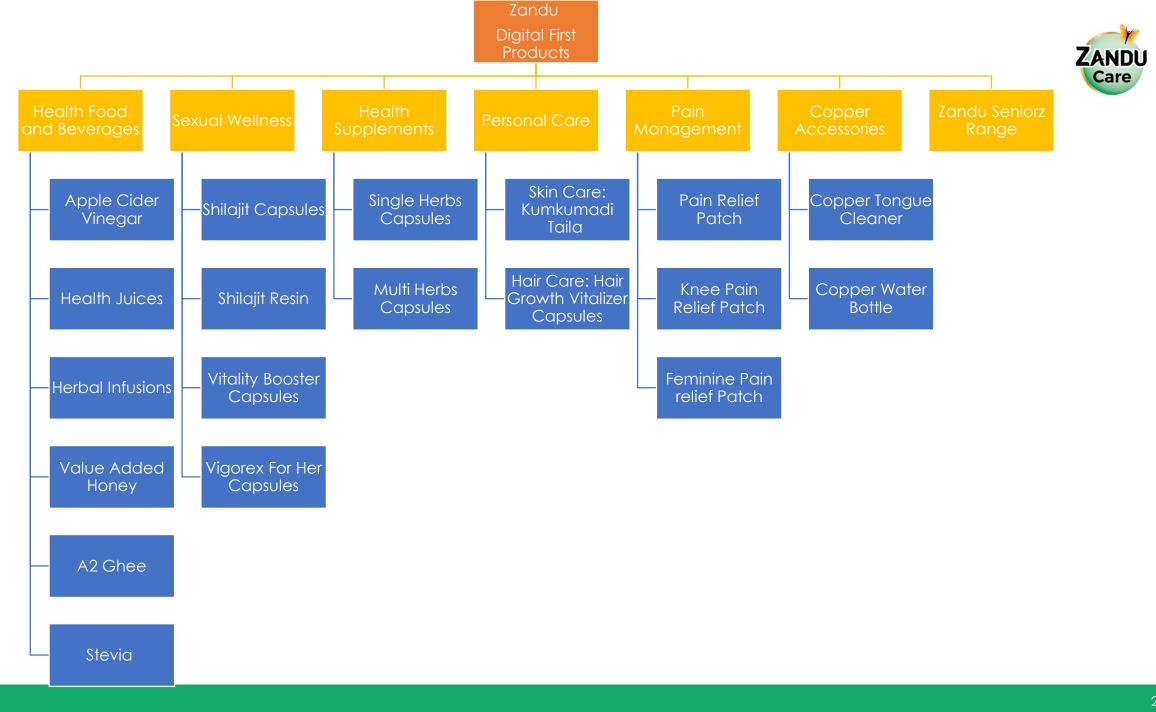




# **DIGITAL FIRST PRODUCTS**







# **HEALTH FOOD AND BEVERAGES**



# Zandu Organic Apple Cider Vinegar



## Zandu Organic Apple Cider Vinegar



#### **PRODUCT**

- Manufactured with cold presses juices of 100% organic Himalayan Apple
- Raw, unfiltered, unpasteurized with 2X mother of Vinegar
- 3P Formulation + Packaging: Unati Co-op

#### PACK & PRICE

- 500 ml Glass bottle/PET Bottle
- INR 549 for 500 ml

### PROPOSITION

#### **Benefits:**

- Helps in weight management
- Helps to boost metabolism
- Helps to improve digestion and gut health
- Useful for promoting healthy skin
- Helps in detoxification



## Zandu Organic Apple Cider Vinegar Competitor





750 ml for Rs 599 Revenue – 16,03,331 per month



500 ml for Rs 499 Revenue – 6,46,876 per month



500 ml for Rs 640 Revenue – 2,74,800 per month







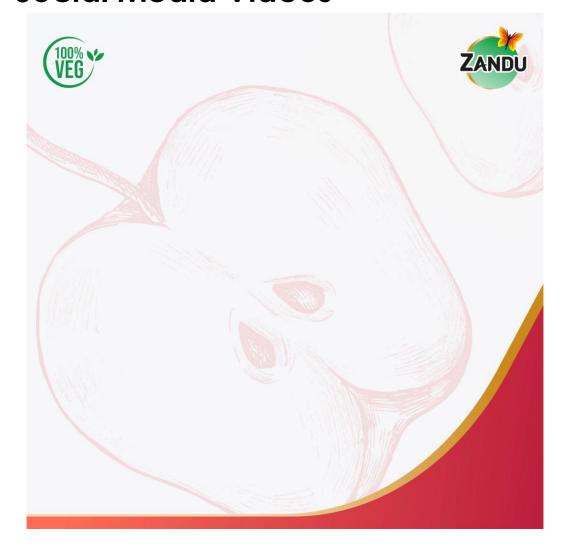
## **Digital Assets - Banner**

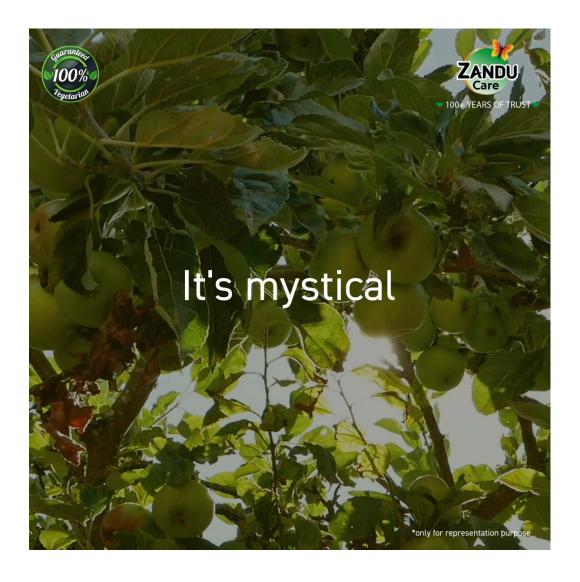






## **Social Media Videos**







# Zandu Value Added Apple Cider Vinegar







## Zandu Organic Apple Cider Vinegar with Ashwagandha



#### **PRODUCT**

- Manufactured with 100% organic Himalayan Apple along with 5 Potent Herbs Including Ashwagandha, Brahmi
- Raw, unfiltered, unpasteurized with 2X mother of Vinegar
- 3P Formulation + Packaging: Unati Co-op

#### PACK & PRICING

- 500 ml Glass bottle/PET Bottle
- INR 649 for 500 ml

### PROPOSITION

#### **Benefits:**

- Helps to relieve stress
- Boosts memory and mental health
- Helps to improve sleep quality



### Zandu Organic Apple Cider Vinegar with Garcinia



#### **PRODUCT**

- Manufactured with 100% organic Himalayan Apple along with 4 Potent Herbs Including Garcinia, Musta, Green tea
- Raw, unfiltered, Unpasteurized with 2X mother of Vinegar
- 3P Formulation + Packaging: Unati Co-op

### PACK & PRICING

- 500 ml Glass bottle/PET Bottle
- INR 649 for 500 ml

### PROPOSITION

#### **Benefits:**

- Aids in weight management naturally
- Helps prevent further weight gain
- Improves digestion





### Zandu Organic Apple Cider Vinegar with Saffron



#### **PRODUCT**

- Manufactured with 100% organic Himalayan Apple along with 5 Potent Herbs Including Saffron, Haridra
- Raw, unfiltered, unpasteurized with 2X mother of Vinegar
- 3P Formulation + Packaging: Unati Co-op

#### PACK & PRICING

- 500 ml Glass bottle/PET Bottle
- INR 649 for 500 ml

### PROPOSITION

#### **Benefits:**

- Maintains glowing and flawless skin
- Useful in reducing acne and spots
- helps rejuvenate dull skin



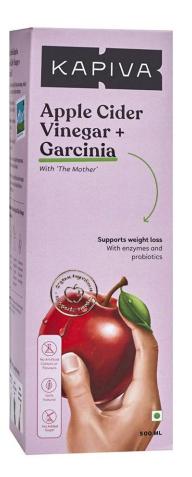


## Zandu Organic Apple Cider Vinegar Competitor





500 ml for Rs 649 Revenue – 82,950 per month





500 ml for Rs 599 Revenue – 60,331 per month









### **Digital Assets - Banner**





## **Digital Assets - Carousel**













ZANDU

Care

# Summary



Category	Product Name	License	Key Ingredients	Key Benefits	SKU	MRP
Apple Cider Vinegar	Organic Apple Cider Vinegar	Ayush	100% organic Apples	Everyday weight management companion, antioxidants, improves metabolism	500 ml	549
	Organic Apple Cider Vinegar with Garcinia	Ayush	Apple, Garcinia, Musta, Green tea	Aids in weight management naturally, Improves digestion	500 ml	649
	Organic Apple Cider Vinegar with Ashwagandha	Ayush	1	Helps to relieve Stress, Boosts memory and mental health	500 ml	649
	Organic Apple Cider Vinegar with Saffron	Ayush	Apple, Saffron, Haridra, Lodhra	Maintains glowing and flawless skin, useful in reducing acne and spots	500 ml	649



Zandu Herbal Infusions (Herbal Tea)



## Zandu Tulsi Ginger Mint Herbal Infusion



### PRODUCT

- Manufactured with pure blend of ayurvedic herbs
- No added Caffeine, Zero Bitterness
- Ayurvedic herbs include Tulsi, Ginger, Peppermint
- In-house Formulation + 3P
   Packaging: Masteblends Industries

### PACK & PRICING

- 25 Tb in 1 Monocarton
- MRP: Rs. 249 for 25 Teabag

### PROPOSITION

#### **Benefits:**

- Helps maintain respiratory wellness
- Provides relief from cough & cold
- Helps soothe nasal and throat irritation



## Zandu Ginger Celery Herbal Infusion



### **PRODUCT**

- Manufactured with pure blend of ayurvedic herbs
- No added Caffeine, Zero Bitterness
- Ayurvedic herbs include ginger, celery, lavang, maricha
- In-house Formulation + 3P
   Packaging: Masteblends Industries

### PACK & PRICING

- 25 Tb in 1 Monocarton
- MRP: Rs. 249 for 25 Teabag

### PROPOSITION

#### **Benefits:**

- Maintains gut health
- Helps improve digestion
- Reduces heartburn bloating, nausea and stomach cramps







#### **PRODUCT**

- Manufactured with pure blend of ayurvedic herbs
- No added Caffeine, Zero Bitterness
- Ayurvedic herbs include Ashwagandha, Amla, Yasti
- In-house Formulation + 3P
   Packaging: Masteblends Industries

### PACK & PRICING

- 25 Tb in 1 Monocarton
- MRP: Rs. 249 for 25 Teabag

### PROPOSITION

#### **Benefits:**

- Helps to relieve stress and tension
- Regular consumption leads to better sleep
- Helps fight mental fatigue



## Zandu Tulsi Cinnamon Herbal Infusion (Kadha)



### PRODUCT

- Manufactured with pure blend of ayurvedic herbs
- No added Caffeine, Zero Bitterness
- Ayurvedic herbs include tulsi, cinnamon, sunthi
- Packaging: Masteblends Industries

#### PACK & PRICING

- 25 Tb in 1 Monocarton
- MRP: Rs. 249 for 25 Teabag

### PROPOSITION

#### **Benefits:**

- Boosts immunity naturally
- Useful in relieving cold & cough
- Antioxidant
- Anti-inflammatory



### **Zandu Cinnamon Licorice Herbal Infusion**



#### **PRODUCT**

- Manufactured with pure blend of ayurvedic herbs
- 1st Green Tea Variant with zero bitterness
- Ayurvedic herbs include Cinnamon, licorice, green tea
- 3P Formulation + 3P Packaging: Masteblends Industries

### PACK & PRICING

- 25 Tb in 1 Monocarton
- MRP: Rs. 299 for 25 Teabag

### PROPOSITION

#### **Benefits:**

- Helps to maintain healthy sugar levels
- Possesses Cardio Protective Property
- Helps to improve respiratory health
- Helps to Improve digestion



### Zandu Cleanse and Detox Herbal Infusion



### **PRODUCT**

- Manufactured with pure blend of ayurvedic herbs
- Zero Caffeine & zero bitterness
- Ayurvedic herbs include amla, yasti, haldi
- In-house Formulation + 3P
   Packaging: Masteblends Industries

### PACK & PRICING

- 25 Tb in 1 Monocarton
- MRP: Rs. 249 for 25 Teabag

### PROPOSITION

#### **Benefits:**

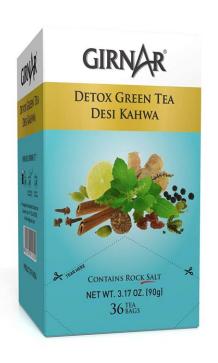
- Helps in glowing skin
- Maintain healthy liver and kidney function
- Helps in body detoxification
- Improve overall health



## Zandu Herbal Tea Competitor









15 Tb for Rs 175 Revenue – 1,30,345 per month 36 Tb for Rs 330 Revenue – 61,480 per month 25Tb for Rs 168 Revenue – 3,40,875 per month

















































## Digital Assets: Banner and YT Video





# Summary



Category	Product Name	License	Key Ingredients	Key Benefits	SKU	MRP
Herbal Tea	Zandu Tulsi Ginger Mint	Ayush	HILICI XIIMIM MAMMOM PIMMAH IMM	Helps maintain respiratory wellness, Provides relief from cough & cold	25 Tb	249
	Zandu Ginger Celery	Ayush	1 '	Maintains gut health, Improves digestion	25 Tb	249
	Zandu Ashwagandha Amla	Ayush	Ashwagandha, Mandukparni, Amalaki, Yasti, Tulsi, Jaiphal	Helps to relieve stress and tension, helps fight mental fatigue	25 Tb	249
	Zandu Cinnamon licorice	Ayush	<u>'</u>	Helps to maintain healthy sugar levels, Possesses Cardio Protective Property	25 Tb	299
	Zandu Cleanse and Detox	Ayush	Amla, Yastimadhu, Haldi, Punarnava, Tulasi,	Helps in glowing skin, Maintain healthy liver and kidney function	25 Tb	299



## **Zandu Wellness Juices**







### **Zandu Detox Juice**



### PRODUCT

- Functional in nature and Tasty
- Focused on a key modern life issue
- Ayurvedic herbs include amla and wheatgrass
- 3P Formulation + 3P Packaging: Unati Co-op

#### PACK

- 500 ml in PET Bottle
- MRP: Rs. 599 for 500 ml

### PROPOSITION

#### **Benefits:**

- Useful in detoxification
- Useful in blood purification
- Delays ageing process
- Promotes skin, hair and bone health
- Boosts immunity
- Boosts energy



## Zandu Lean & Slim Juice



## PRODUCT

- Functional in nature and Tasty
- Focused on a key modern life issue
- Ayurvedic herbs include Acv, Honey
- 3P Formulation + 3P Packaging: Unati Co-op

#### PACK

- 500 ml in PET Bottle
- MRP: Rs. 599 for 500 ml

## PROPOSITION

#### **Benefits:**

- Maintains healthy weight.
- Maintains healthy lipid levels
- Maintains healthy blood sugar levels
- Improves skin health
- Boosts metabolism
- Improves digestion





## **Zandu Heart Care Juice**



## PRODUCT

- Functional in nature and Tasty
- Focused on a key modern life issue
- Ayurvedic herbs include Lauki, Alma, Arjuna
- 3P Formulation + 3P Packaging: Unati Co-op

#### PACK

- 500 ml in PET Bottle
- MRP: Rs. 599 for 500 ml

## PROPOSITION

#### **Benefits:**

- Improves heart health
- Strengthens heart muscles
- Maintains healthy blood lipid levels
- Possesses cardio protective property
- Enriched with natural Vitamin C & antioxidant, helps to boost immunity
- Useful in relieving stress



## Zandu Vitaliti Booster Juice



## PRODUCT

- Functional in nature and Tasty
- Focused on a key modern life issue
- Ayurvedic herbs include Mango, Pomegranate, Shilajit
- In-house Formulation + 3P Packaging: Unati Co-op

### PACK

- 500 ml in PET Bottle
- MRP: Rs. 599 for 500 ml

## PROPOSITION

#### **Benefits:**

- Scientifically proven to Improve Vigor and Vitality
- Helps to boost strength and Stamina
- Helps to boost strength and Stamina





## Zandu Bone Care Juice



## PRODUCT

- Functional in nature and Tasty
- Focused on a key modern life issue
- Ayurvedic herbs include Lauki, Alma, Arjuna
- 3P Formulation + 3P Packaging: Unati Co-op

#### PACK

- 500 ml in PET Bottle
- MRP: Rs. 599 for 500 ml

## PROPOSITION

#### **Benefits:**

- Useful in maintaining bone health
- Rejuvenator
- Strength promotor



# **Zandu Wellness Juices Competitor**





1 Ltr for Rs. 449-599 Revenue – 95,14,805 per month



500 ml for Rs 250 Revenue – 11,01,349 per month



1 Ltrs for Rs 280 Revenue – 5,70,002 per month











































# Digital Assets – Banner & YT Video

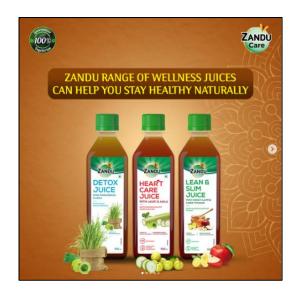






## Carousels













# Summary



Category	Product Name	License	Key Ingredients	Key Benefits	SKU	MRP
Wellness Juices H	Detox Juice	Ayush	Wheatgrass and Amla	Useful in detoxification, Useful in blood purification, Delays ageing process	500 ml	599
	Lean & Slim Juice	Ayush	Ginger juice, Lemon Juice, Apple Cider Vinegar, with Honey	Maintains healthy weight, Maintains healthy lipid levels	500 ml	599
	Heart Care Juice	Ayush	Lauki Juice, Arjuna Bark Extract, Amla Juice	Improves heart health, Strengthens heart muscles, Maintains healthy blood lipid levels	500 ml	599
	Bone Care Juice	Ayush	Amla, Apple, Mango, Shigru, Ashwagandha	Useful in maintaining bone health, Strength promoter	500 ml	599
	Vitaliti Booster Juice	Ayush	Shilajit, Apple, Mango, Ashwagandha Satavari	Scientifically proven to improve vigour and vitality	500 ml	599

# Zandu Honey Enriched with Ayurvedic Herbs



# Zandu Honey Enriched with Ayurvedic Herbs



#### **PRODUCT**

- Brand Name: Zandu Pure Honey
- In-house formulation
- 3P Manufacturing
- No. of Variants: 4
  - Honey with Ginger
  - Honey with Clove
  - Honey with Fruits & Herbs
  - Honey with Tulsi & Yashtimadhu
- Made from 100% Pure Honey I 100% Vegetarian I Made from Natural Ingredients I No Added Sugar and Preservatives
- License: FSSAI

## **PACK AND PRICE**

- 650g glass bottle in an Airflex Pouch
- Master Carton Specifications: 12 units in 1





#### **PROPOSITION**

The herbs and ingredients kept in your **mom's closet are all so powerful and have ageless health benefits**. Honey being one of them, when blended with these rich ingredients is a definite go-to for different health benefits.

#### Zandu Honey enriched with the goodness of Ayurveda

Blends carefully curated for your holistic wellness and lifestyle needs.

Curated by Zandu with over 100 years of Ayurvedic Legacy for modern-day health needs.



# **Digital Assets**



Banner

# Inspired by Mother's Wisdom, Dripping with good health.



## Thumbnails- Honey with Clove









## Thumbnails- Honey with Fruits & Herbs











## Thumbnails- Honey with Ginger











# Digital Assets – Banner & YT Video







# **Category and Competition**



- India's Honey market peaked in 2020, with a total valuation of Rs. 19.2 billion.
- Facing strong tailwinds due to its huge therapeutic properties, the honey market is expected to grow at a CAGR of 10% between 2021 and 2026 to reach Rs. 30.6 billion by 2026, according to Expert Market Research. *Source:* Economic Times, December 2021.
- Due to its much-touted, immunity-boosting properties demand is on the rise for raw, unpasteurized, and wild honey, which has a bouquet of flavors and is responsibly sourced. **Source:** The Hindu, January 2021.
- Health and wellness are at top of consumers' minds. It is a conundrum for brands as sugar reduction can be perceived as a compromise in taste and indulgence.
- Therefore, brands need to showcase the importance of adding permissibility to their healthy offerings. Natural sweeteners like
  jaggery and honey are familiar and known to have holistic health and wellness benefits.
- With these two factors in mind offering modern and healthy twists to festive foods consumers can enthusiastically look forward to festive celebrations this year and beyond. Source: Mintel Blog, TRADITION DOMINATES THE FESTIVE FOOD MARKET BUT MODERN APPROACHES ARE GAINING POPULARITY, JUNE 2022.

Brands	Monthly Revenue	Market Share
DABUR	3123404	34%
Apis	2659800	29%
Saffola	1351500	15%
The Honey Shop	432922	5%
24 Mantra Organic	353430	4%

Brands	Monthly Revenue	Market Share
Saffola	1834047	27%
INDIGENOUS HONEY	1604285	24%
DADEV	1333392	20%
The Honey Shop	454665	7%
DABUR	326310	5%

**FOREST HONEY\*\*** 

VALUE ADDED HONEY\*

# Summary



Product Category	Product Name as per License	Key Ingredients	Key Benefits	SKU Size	MRP (Rs.)
Honey enriched with Ayurvedic Herbs	Zandu Pure Honey with Ginger	Honey, Ginger	<ul><li>Helps to boost immunity</li><li>Soothes sore throat</li></ul>	650g	650
	Zandu Pure Honey with Clove	Honey, Clove	<ul> <li>Helps to boost immunity</li> <li>Provides relief in sore throat, cough and cold</li> </ul>	650g	650
	Zandu Pure Honey with Fruits & Herbs	Honey, Lemon Juice, Saffron, Amla Extract, Yashtimadhu Extract, Ashwagandha Extract		650g	700
	Zandu Pure Honey with Tulsi & Yashtimadhu	Honey, Liquorice (Yashtimadhu), Tulsi	<ul><li>Helps to boost Immunity</li><li>Good for respiratory health</li></ul>	650g	649

# Zandu A2 Desi Cow Ghee



## Zandu A2 Desi Cow Ghee



#### **PRODUCT**

Brand Name: Zandu A2 Desi Cow Ghee

3P Manufacturing

No. of Variants: 1

Made with Traditional Bilona Method

 Handcrafted with Curd I Made from A2 Certified Milk I Curated by Zandu with over 110 years of established Ayurvedic Legacy for modern-day health needs

License: FSSAI



#### **PACK**

- 500g glass bottle in an Airflex Pouch
- Master Carton Specifications: 16 units in 1





#### **PROPOSITION**

#### **Proposition:**

Handcrafted with curd, and made with the traditional Bilona Method. This ghee is 100% Rich, Authentic and Pure is made with A2 Certified Milk and has a plethora of health benefits:

- Enriched with memory boosting properties-Scientifically Tested.
- Helps in building bone strength and stamina.
- Helps in the nourishment of the skin.
- Enhances physical and mental well-being.
- Good for eye health

# Zandu A2 Desi Cow Ghee- A Golden Dollop of Health and Taste.

Carefully curated for your holistic wellness and lifestyle needs.

Curated by Zandu with over 100 years of Ayurvedic Legacy for modern-day health needs.

Each batch of Zandu A2 Desi Cow Ghee passes FSSAI quality parameter tests.



# **Digital Assets**



## Banner



## Thumbnails











## Teasers

ZARGU

100



## Launch Video







\*Image is for representation purpose onl

## Static Post



## Recipe Video





# Summary



Product Category	Product Name as per License	Key Ingredients	Key Benefits	SKU Size	MRP (Rs.)
Ghee	Zandu A2 Desi Cow Ghee		Helps in building bone strength & improves stamina Helps in skin nourishment Enhances physical and mental well-being Good for eye health Helps in physical and mental well-being	500ml	1999

# **Category Mapping and Competition**



- Ghee is a \$500-million industry in India. While there is no data available on the market size for A2 cow ghee, which is a subcategory, industry experts peg it at roughly ₹200 crore at present.
- This ghee is made solely from the milk of desi cows with traditional bilona method; It is believed that the milk of Desi cow has more A2 protein.
- While in India, the benefits of Desi cow milk and its ghee has always been known, A2 milk was originally popularized in Australia, New Zealand, China, the United States, and the United Kingdom by A2 Milk Company.

S. No.	Brand	Monthly Revenue (Rs.)
1.	Anveshan	4,947,142
2.	GirOrganic	2,346,975
3.	VEDIC GHEE	1,353,645
4.	DIVYA KAMDHENU	1,246,579
5.	Gavyamart	927,639

Source: Helium Tool Data, October 2022



Anveshan A2 Desi Cow Ghee 1L: Rs. 2449 @ 21% discount



GirOrganic A2 Pure Ghee 500ml: Rs. 1800 @ 26% discount



Vedic A2 Gir Cow Cultured Ghee 500ml: Rs. 1099 @ 9% discount





# 100% NATURAL SOURCE ZERO CALORIE PER SERVE

# Zandu Stevia (Meethi Tulsi)



## About the Product



- Stevia is a naturally sourced, zero-calorie sweetener that has been used as a natural sugar substitute and flavoring ingredient for hundreds of years. The stevia plant is native to South America and was first consumed there over 200 years ago when the indigenous people used leaves of the plant to sweeten beverages or chewed them for their sweet taste. The plant leaves often referred to as 'Meethi Tulsi' in India.
- Steviol glycosides extracted from the leaves are 300 to 350 times sweeter than sugar. Being naturally sweet it is an easy, healthy and safe alternative to sugar! Steviol Glycosides is approved in more than 150 countries globally.
- Zandu Stevia (Meethi Tulsi) tablets are formulated from natural Stevia extract and do not add calories or Glycemic load (GL) when consumed. This makes it ideal for everyone including people combating lifestyle disorders like Diabetes, Hypertension, and Obesity. A healthy alternative to sugar, making it suitable for calorie conscious and fitness lifestyle oriented people.

# Zandu Stevia Tablets and Table-Top Sweetener



#### **PRODUCT**

Brand Name: Zandu Stevia (Meethi Tulsi)

3P Manufacturing

• Format: Powder and Tablets

 100% Natural Source I Low-Calorie Sweetener I Diabetic Friendly I Healthy Alternative to Sugar and Artificial Sweeteners

• License: FSSAI



#### **PACK**

Powder: 100g PET Jar

Master Carton Specifications: 120 units in 1

Tablets: 100N

Master Carton Specifications: 180 units in 1

#### **PROPOSITION**

#### **Proposition:**

With Zandu Stevia (Meethi Tulsi) you can have the same sweetness in your favorite delicacies without those extra calories and any compromise on the taste.

- 100% Natural Source
- Low-Calorie Sweetener
- Diabetic Friendly
- Healthy Alternative to Sugar and Artificial Sweeteners

#### Zandu Stevia (Meethi Tulsi)- Kariye Muh Meetha Naturally!

Carefully developed for your holistic wellness and lifestyle needs.

From the house of Zandu with over 100 years of Ayurvedic Legacy for modern-day health needs.



# **Digital Assets**



Banner



## Thumbnails-Stevia Powder











## Thumbnails- Stevia Tablets











## Stevia- Category Mapping and Competition



- The world is struggling with diabetes: At last count, India had over 7 crore diabetic people, second only to China's 11 crore.
- Add to that the new class of health-conscious people emerging out of every stratum of society. Artificial sweeteners

   like aspartame, sucralose, and saccharin (85% of the global sugar substitute pie) — are being questioned for possible traces of carcinogenicity.

#### Powder

S. No.	Brand	Monthly Revenue (Rs.)
1.	So Sweet	1,416,290
2.	Equal	54,042
3.	CEROVIA	39,070
4.	GAIA	27,960
5.	Steviocal	21,600

#### **Tablets**

S. No.	Brand	Monthly Revenue (Rs.)
1.	So sweet	918,843
2.	ZINDAGI	642,532
3.	Magic Leaf	403,954
4.	ZEVIC	307,779
5.	BLISS OF EARTH	216,603

Source: Helium Tool Data, October 2022

Source: The Economic Times, Feb 2018

# Summary



Product Category	Product Name as per License	Key Ingredients	Key Claims	SKU Size	MRP (Rs.)
Low Calorie Natural	Zandu Stevia (Meethi Tulsi) Powder	Natural Stevia Leaf Extract	100% Natural Source- Made from Natural Stevia Leaf Extract Zero Calorie per serve No Added Glycemic Load Diabetic Friendly Healthy Alternative to Sugar	100g	299
Sweetener	Zandu Stevia (Meethi Tulsi) Tablets	Natural Stevia Leaf Extract	100% Natural Source- Made from Natural Stevia Leaf Extract Zero Calorie per serve No Added Glycemic Load Diabetic Friendly	100N	199



# **SEXUAL WELLNESS**



## **ZANDU SHILAJIT CAPSULES**



### **PRODUCT**

- Classical Ayurvedic Medicine
- 60 capsules SKU

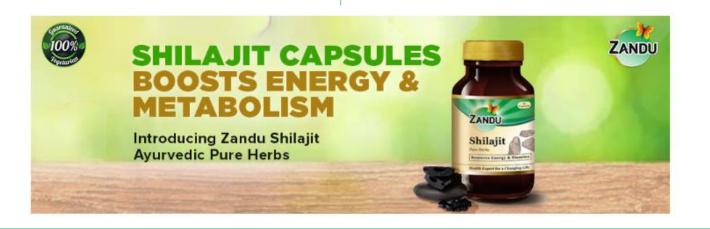
### PRICE & PLACE

- MRP: 499
- Available on e-commerce and Modern Trade

## PROPOSITION

### **Benefits:**

- Boosts Energy & Metabolism
- Improves Vitality & Vigour
- 100% veg, no artificial colours and preservatives, made at a WHO GMP certified plant



## **SHILAJIT CAPSULES - COMPETITION**



Brand	Dabur	Upakarma	Zandu
MRP and SKU	550 - 100 caps	949 - 90 caps	499 - 60 caps
U.S.P. (after discount)	3.9 / unit	5.2 / unit	4.2 / unit
Claims	Strength & Stamina	Immunity & Stamina	Energy & Metabolism





## **ZANDU VITALITY BOOSTER**



### **PRODUCT**

- Proprietary Ayurvedic Medicine
- Formulation made of 10 powerful herbs
- 60 capsules SKU

### PRICE & PLACE

- MRP: 1200
- Available on e-commerce

## PROPOSITION

### **Benefits:**

- Boosts Energy & Stamina
- Lowers Stress & Anxiety
- Improves Performance





## **VITALITY BOOSTER CAPSULES - COMPETITION**



Brand	Kapiva - Endurance	Man Matters - Perform	Zandu
MRP and SKU	799 - 60 caps	699 - 60 caps	1200 - 60 caps
U.S.P. (after discount)	9.2 / unit	9.9 / unit	9.6 / unit
Claims	Stamina & Energy	Vitality	Daily Energizer







## **ZANDU SHILAJIT RESIN**

# ZANDU

## **PRODUCT**

- Classical Ayurvedic Product
- Shilajit in pure / exudate form 20G SKU

## PRICE & PLACE

- MRP: 1499
- Available on e-commerce

## PROPOSITION

### **Benefits:**

Improves Strength, Stamina, Vitality



## **SHILAJIT RESIN - COMPETITION**



Brand	Kapiva	Upakarma	Zandu
MRP and SKU	1499 - 20G	1450 - 15G	1499 - 20G
U.S.P. (after discount)	49 / G	54 / G	46 / G
Claims	Strength, Stamina, Power	Healthy Body and Mind	Strength, Stamina, Vitality





## ZANDU VIGOREX FOR HER



### **PRODUCT**

- Proprietary formulation made of 12 herbs including Ashwagandha, Soya, Satavari, Safed Musali.
- 60 capsules SKU

## PRICE & PLACE

- MRP: 499
- Available on e-commerce

## PROPOSITION

### **Benefits:**

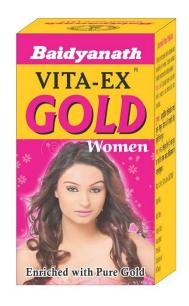
- Daily Energizer,
- Uplifts Mood
- Improves Vigour & Vitality
- Improves Physical Performance



## **VIGOREX FOR HER CAPSULES - COMPETITION**



Brand	Baidyanath Vita Ex Gold	Himalayan Organics	Zandu
MRP and SKU	470 - 20 capsules	795 - 60 capsules	499 - 60 capsules
U.S.P. (after discount)	16.0 / unit	8.0 / unit	6.7 / unit
Claims	Vitality, Stamina & Vigour	Energy & Metabolism Booster	Daily Energizer, Improves Physical Performance





## Summary



Category	Product Name	Key Ingredients	Key Benefits	sku	MRP
	Shilajit Capsules	Shilajit	Boosts Energy and Metabolism	60N	499
Samuel Malle and	Vitality Booster Capsules	Ashwagandha, Shilajit, Gokshur	Daily Energizer, Boosts Energy and Stamina	60N	1200
Sexual Wellness	Shilajit Resin	Shilajit	Improves Strength, Stamina, Vitality	20G	1499
	Vigorex For Her Capsules	Ashwagandha, Soya, Satavari, Safed Musali	Daily Energizer, Uplifts Mood	60N	499



# HERBAL SUPPLEMENTS: SINGLE AND MULTI HERBS



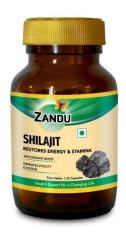
## **ZANDU PURE HERBS RANGE**

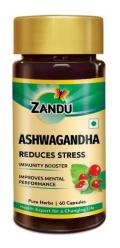
### **PRODUCT**

- Pure Herbs range consists of 15 SKUs catering to multiple need gaps and benefits, bringing the ancient tradition of Ayurveda, in modern and convenient formats
- Generic Ayurvedic License
- 60 capsules SKU (except Triphala 90 caps SKU)

### PRICE & PLACE

- MRP: 250 (all SKUs), except Triphala 299, Shilajit 499
- Offered across e-commerce platforms and Modern Trade







Herb	Primary Benefit
Shilajit	Restores Energy and Stamina
Ashwagandha	Reduces Stress
Methi	Healthy Sugar Level
Karela	Healthy Sugar Level
Triphala	Gut Health
Punarnava	Maintains Kidney Function
Neem	Body Detox
Kalamegha	Good For Liver Health
Giloy	<b>Protects Against Infections</b>
Brahmi	Good for Mental Agility
Arjuna	Heathy Heart
Sallaki	Good for Joint Health
Shatavari	Good for Women's Health
Amlaki	Guaranteed* Immunity Builder
Haridra	Anti Allergic

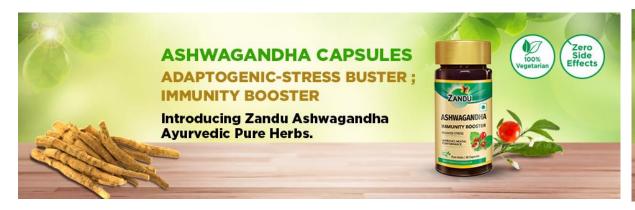
## **ZANDU PURE HERBS RANGE**



### **PROPOSITION**

- Pure Herbs range offerings aim to offer health benefits in modern convenient forms
- individual benefit led communication per SKU
- 100% veg, no artificial colours and preservatives, made at a WHO GMP certified plant







## **PURE HERBS RANGE - COMPETITION**





Market Leader

27 products - Pure Herbs

MRP: Rs. 150 – 180

60 tabs SKU

Himalaya Pure Herbs			
Herb	MRP	Primary Benefit	
Amlaki	180	Immunity Wellness	
Arjuna	180	Cardiac Wellness	
Ashwagandha	165	General Wellness	
Brahmi	165	Mind Wellness	
Giloy	150	Immunity Wellness	
Haridra	175	Skin Wellness	
Karela	165	Metabolic Wellness	
Meshashringi	165	Metabolic Wellness	
Methi	152	Metabolic Wellness	
Neem	165	Skin Wellness	
Punarnava	165	Urinary Wellness	
Sallaki	165	Bone and Joint Wellness	
Shatavari	165	Women's Wellness	
Tagara	180	Sleep Wellness	
Tulasi	150	Respiratory Wellness	
Vrikshamla	180	Weight Wellness	
Gokshura	180	Men's Wellness	
Hajdod	180	Bone & Joint Wellness	
Kapikachhu	180	Men's Wellness	
Lasuna	180	Cardiac Wellness	
Manjhistha	165	Skin Wellness	
Shigru	165	Bone & Joint Wellness	
Trikatu	165	Digestive Wellness	
Triphala	165	Bowel Wellness	
Vasaka	165	Respiratory Wellness	
Yashtimadhu	165	Gastric Wellness	



## **PURE HERBS RANGE - COMPETITION**



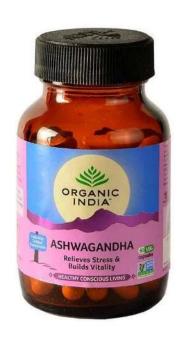


12 products - Single Herbs

MRP: Rs. 205 - 495

60 caps SKU

Organic India - Single Herb				
Herb MRP & SKU Primary Benefit				
Amla	60 caps @ 205	Vit C and Axitoxin Boost		
Ashwagandha	60 caps @ 205	Relieves Stress and Builds Vitality		
Brahmi	60 caps @ 205	Mental Fitness		
Cinnamon	60 caps @ 205	Healthy Carbohydrate Metabolism		
Flaxseed	60 caps @ 495	Omega-3 Heart Health		
Giloy	60 caps @ 205	Immune Support		
Kalmegh	60 caps @ 225	Respiratory and Immune System		
Moringa	60 caps @ 205	Essential Nutrition		
Neem	60 caps @ 205	Blood Purifier		
Shatavari	60 caps @ 205	Women's Health		
Triphala	60 caps @ 205	Digestion and colon Cleanse		
Tulsi	Tulsi 60 caps @ 205 Anti-Stress, Anti ageing			



## **PURE HERBS RANGE - COMPETITION**





Launched in 2020

7 products in Pure Herbs

MRP: Rs. 150 – 175

60 tabs & 80 tabs SKU



## **ZANDU LEAN & SLIM CAPSULES**

# ZANDU

### **PRODUCT**

- Proprietary formulation made of 6 herbs including Garcinia, Vidanga, Mesasringi, Trikatu.
- 60 capsules SKU

### PRICE & PLACE

- MRP: 499
- Available on e-commerce

## PROPOSITION

### **Benefits:**

- Helps Lose Weight Naturally
- Boosts Metabolism



## **SLIMMING CAPSULES - COMPETITION**



Brand	Himalaya Ayurslim	Kapiva Get Slim	Zandu
MRP and SKU	260 - 60 capsules	499 – 60 capsules	499 – 60 capsules
U.S.P. (after discount)	4.2 / unit	7.0 / unit	5.2 / unit
Claims	Weight Loss	Weight Management	Weight Loss





## Summary



Product Category	Product Name	Key Ingredients	Key Benefits	SKU Size	MRP (Rs.)
	Ashwagandha Capsules	Ashwagandha	Reduces Stress	60N	250
	Methi Capsules	Methi	Healthy Sugar Level	60N	250
	Karela Capsules	Karela	Healthy Sugar Level	60N	250
	Lean & Slim Capsules	Garcinia, Trikatu, Mesasringi	Weight Loss	60N	499
	Triphala Capsules	Triphala	Gut Health	90N	299
	Punarnava Capsules	Punarnava	Maintains Kidney Function	60N	250
	Neem Capsules	Neem	Body Detox	60N	250
Herbal Supplements	Kalamegha Capsules	Kalamegha	Good For Liver Health	60N	250
	Giloy Capsules	Giloy	Protects Against Infections	60N	250
	Brahmi Capsules	Brahmi	Good for Mental Agility	60N	250
	Arjuna Capsules	Arjuna	Heathy Heart	60N	250
	Sallaki Capsules	Sallaki	Good for Joint Health	60N	250
	Shatavari Capsules	Shatavari	Good for Women's Health	60N	250
	Amlaki Capsules	Amla	Guaranteed* Immunity Builder	60N	250
	Haridra Capsules	Turmeric	Anti Allergic	60N	250



# PAIN MANAGEMENT



## ZANDU Ayurvedic Pain Relief Patch – 3 SKU's



### **PRODUCT**

### 3 SKU's of Pain Patch:

- Zandu Ayurvedic Pain Relief Patch
- Zandu Ayurvedic Knee Pain Relief Patch
- Zandu Ayurvedic Feminine Pain Relief Patch
- All are Ayurvedic Licenses

### **PACK**

 Pack of 5 patches per pouch











### PROPOSITION

### **Proposition:**

- Long Lasting Pain Relief up to 8 hours
- Provides Instant Relief from:
  - Sore Shoulder
  - Osteoarthritis
  - Back Pain
  - Joint & Muscular Pain

### **PRICE**

- PAIN PATCH: MRP 249/- for 5 patches
- **KNEE PATCH:** MRP 499/- for 5 patches
- **FEMININE PATCH:** MRP 299/- for 5 patches

### Helium Sales

S. No.	Brand	Amazon Market Share (Rs.)	
1.	Viopatch	11,56,250	
2.	Nua	4,57,240	
3.	Sirona	2,01,388	
4.	Hansaplast	21,620	
	Grand Total	18,36,498	

Amazon Category Size: 44.31 lakh

## ZANDU Ayurvedic Pain/Knee/Feminine Relief Patch: COMPETITION









	Viopatch Herbal Pain Relief Patch	Viopatch Herbal Knee Pain Relief Patch	Sirona Feminine Pain Relief Patch
Product (Key Ingredients)	Gandhpura Oil, Menthol, Camphor, Eucalyptus Oil	Gandhpura Oil, Menthol, Camphor, Eucalyptus Oil	Menthol, Eucalyptus Oil
Pack	10 patches in SPC	5 patches in SPC	10 patches in SPC
Proposition	<ul> <li>Instant Relief from muscular pain &amp; joint pain</li> <li>Sustained medicine release for 12 hours</li> <li>Non-messy &amp; Non-greasy</li> <li>Unlike common sprays/creams/ointments, it does not require re-application after every 3-4 hours and delivers the drug at a controlled rate for 12 hours.</li> </ul>	<ul> <li>Instant Relief from knee pain &amp; joint muscular pain</li> <li>Sustained medicine release for 12 hours</li> <li>Non-messy &amp; Non-greasy</li> <li>Unlike common sprays/creams/ointments, it does not require re-application after every 3-4 hours and delivers the drug at a controlled rate for 12 hours.</li> </ul>	<ul> <li>PAIN RELIEF: Sirona Pain Relief Patches are designed to provide immediate and lasting relief from period cramps. The herbal formula provides pain relief to the muscles and joints of the abdomen, back and legs.</li> <li>NATURAL: The patches contain the natural goodness of Menthol and Eucalyptus oil which are known to ease pain, inflammation and gastrointestinal difficulties. Apply on affected areas to experience a calming effect.</li> </ul>
Price (MRP)	500	500	498
MRP/Unit	50	100	49.8

## Zandu Ayurvedic Pain Relief Patch (Banner):





## Pain Relief Patch (Thumbnails):













## Zandu Ayurvedic Knee Pain Relief Patch (Banner):







CAyurvedic, CAsardar and Long lasting







## Knee Pain Relief Patch (Thumbnails):













## Zandu Ayurvedic Feminine Pain Relief Patch (Banner):





# Feminine Pain Relief Patch (Thumbnails):







Useful during

Long Travels

**Relief From Abdominal Cramps** 

PAIN RELIEF UPTO 8 HOURS





Useful during

**Adventure Activities** 

## Summary



S. No.	Product Category	Product Name as per License	Key Ingredients	Key Benefits	SKU Size	MRP (Rs.)
		Zandu Ayurvedic Pain Relief Patch	Gandhapura Patra Taila, Peppermint Satva, Karpura	<ol> <li>Long lasting pain relief</li> <li>Provides instant relief from Sore</li> <li>Shoulder, Osteoarthritis, Back Pain, Joint &amp; Muscular Pain</li> </ol>	5 Patches	249
1	1 Pain Patch Zandu Ayurvedic Knee Pain Relief Patch		Gandhapura Patra Taila, Peppermint Satva, Karpura, Kunduru, Eucalyptus	<ol> <li>Pain Relief upto 8 hours</li> <li>Provides instant relief from Knee Pain &amp; Stiffness, Pain &amp; inflammation due to osteoarthritis, swelling</li> </ol>	5 Patches	499
		Zandu Ayurvedic Feminine Pain Relief Patch	Peppermint Satva, Eucalyptus, Kunduru	Pain Relief upto 8 hours     Provides relief from abdominal cramps	5 Patches	299



# PERSONAL CARE



## ZANDU KUMKUMADI TAILAM



### PRODUCT

- Brand Name: Zandu Kumkumadi Tailam
- With the goodness of Saffron, Yastimadhu, Neelkamal.
- An Ayurvedic beauty elixir which makes skin glow like nature!
- Ayurvedic License

### **PACK**

- SKU: 30ml glass bottle in SPC
- Premium Packaging



### PROPOSITION

### Proposition:

- Scientifically Proven to
  - Help reduce acne, blemishes & pimples
  - Help reduce dark circles & pigmentation
  - Improve skin tone
- Useful in reducing tan & dullness
- Helps to improve skin glow
- Provides nourishment to the skin



### PRICE

MRP: Rs 1599/-

### Helium Sales

S. No.	Brand	Market Share (Rs.)
1.	Kamdhenu	21,30,749
2.	Auravedic	12,58,000
3.	The Tribe Concepts	11,09,889
4.	Ayuga	9,01,098
5.	Soulflower	8,94,682
	Overall Market Size	2,54,00,000

## ZANDU KUMKUMADI TAILAM: COMPETITION









	Kama Ayurveda Kumkumadi Tailam	Soulflower Kumkumadi Night Beauty Elixir	Siddhayu Kumkumadi Tailam
Product (Key Ingredients)	Saffron, Sandalwood, Mulaithi, Manjistha	Saffron, Almond, Turmeric, Manjistha, Licorice	Kashmiri Saffron, A2 milk
Pack	3ml glass bottle in SPC	12 ml glass bottle in SPC	10 ml glass bottle in SPC
Proposition	<ul> <li>CLINICALLY TESTED**</li> <li>Reduces pigmentation and wrinkles</li> <li>Skin Brightening</li> <li>Paraben free, cruelty free, Sulphate free</li> <li>100% Natural</li> <li>Improves skin tone &amp; illuminates skin</li> <li>2.5 X improvement in Skin Brightening ** in just 4 weeks</li> <li>20% Reduction in Pigmentation in 28 days*</li> <li>15% reduction in Wrinkles, fine lines in 28 days*</li> </ul>	CLINICALLY TESTED**  Brightens skin  Refines skin texture  Reduces blemishes  Rejuvenates skin  Makes skin glow  Reduces fine lines, wrinkles, acne & pimples  Cleanses clogged pores	AGEING GRACEFULLY     REDUCES FINE LINES AND     PIGMENTATION     100 % AYURVEDIC INGREDIENTS     Prevents over-stripping     Softens the appearance of fine lines
Price (MRP)	895	1000	990
MRP/Unit	298.34	83.34	99

## Zandu Ayurvedic Kumkumadi Tailam (Banner):





## Zandu Kumkumadi Tailam (Thumbnails):













## Summary



S. No	Product Category	Product Name as per License	Key Ingredients	Key Benefits	SKU Size	MRP (Rs.)
1	Skin Care	Zandu Kumkumadi Taila	Kesar, Yastimadhu, Neelkamal, Manjistha, Svet Chandan	Scientifically Proven to:  1. Improves Skin Tone  2. Helps reduce dark circles & pigmentation  3. Helps to reduce acne, pimples & blemishes	30ml	1599

## ZANDU HAIR GROWTH VITALIZER CAPSULES

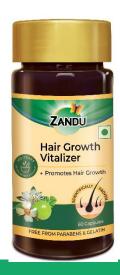


#### **PRODUCT**

- Brand Name: Zandu Hair Growth Vitalizer
- Ingredients: Amlaki, Bhringraja, Sankhpushpi
- Ayurvedic License

#### **PACK**

60 Caps in Amber PET Bottle



## PROPOSITION

Zandu Hair Growth Vitalizer as the name suggests is a herbomineral formulation, containing selected herbs useful for hair and scalp protection. Made entirely from natural herbs, these herbs work as 'Sanjeevani' for hair strands.

## Scientifically Proven to

- Promote Hair Growth
- Useful in preventing hairfall
- Helps to maintain healthy hair
- Helps to provide nourishment to hair & scalp
- Protects scalp from skin infection
- Helps prevent premature greying

#### PRICE

• MRP - 449/-

#### Helium Sales

	Sales		Monthly Sales
Brands	Unit	AOV	Revenue
Carbamide Forte	1466	539	7,90,174
Himalayan Organics	696	935	7,44,720
CSC	364	650	2,36,600
Traya	141	520	73,320
Inlife	166	441	57,074
Total Market Share	3623	551	28,61,138

## ZANDU HAIR GROWTH VITALIZER: COMPETITION









	Oziva Hair Vitamins	Himalayan Organics Plant based Hair Vitamins	Man matters Hair Gummies
Product (Key Ingredients)			
Pack	60 Capsules in HDPE Jar	60 Capsules in PET Bottle	60 Capsules in SPC
Proposition	Hair Vitamins for Healthier, Nourished Hair: OZiva Hair Vitamins with DHT Blocker and Omega-3 help to open up the hair follicles and promote hair growth by preventing dry and flaky scalp     Hair Vitamins for Hair Growth     Hair Fall Control	IMPROVES HAIR STRENGTH     HEALTHY HAIR ROOTS     MANAGES FOLLICLE SHRINKING     HAIR VITAMIN WITH BIOTIN     SAFE, GLUTEN-FREE CAPSULE	GIVES THE RIGHT NUTRITION     BIOTIN GUMMIES TO STRENGTHEN YOUR HAIR     100% VEGETARIAN GUMMIES     Reduces hair fall     Improves hair texture     Boosts hair development process
Price (MRP)	899	975	850
MRP/Unit	14.98	16.25	14.17

## Zandu Hair Growth Vitalizer (Banner):





## Hair Growth Vitalizer - Thumbnails













## Summary



S. No	Product Category	Product Name as per License	Key Ingredients	Key Benefits	SKU Size	MRP (Rs.)
1	Hair Care	Zandu Hair Growth Vitalizer	Bhringraja, Amalaki, Manjistha, Nagkesar	Scientifically Proven to: 1. Promotes Hair Growth Others: 1. Useful in preventing hairfall 2. Helps prevent premature greying 3. Protects scalp from skin infection	60 Capsules	449



## **COPPER ACCESSORIES**



## ZANDU COPPER TONGUE CLEANER

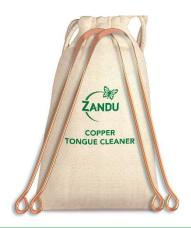


## PRODUCT

 Brand Name: Zandu Copper Tongue Cleaner

#### PACK

Pack of 2pcs in a Jute Bag



## PROPOSITION

- Made of pure copper 99.8%, which will provide a lifetime's service of maintaining oral flora & fauna.
- Great <u>Oral Health</u> benefits according to contemporary needs
- Promotes overall oral and digestive health
- Enhances the sense of taste.

#### PRICE

• MRP: Rs. 449 (Pack of 2)

## ZANDU COPPER TONGUE CLEANER: COMPETITION









	Kosha Ayurveda	Nurpi Copper Tongue Cleaner	GUBB Copper Tongue Cleaner
Product (Key Ingredients)			
Pack	Pack of 2 in a Jute bag	Pack of 3	Pack of 1
Proposition	WIDER CLEANING EDGES     MADE OF PURE COPPER AND COMES WITH SPECIAL PACKAGING     THICK AND SAFE BLUNT EDGES TO AVOID CUTS     FLEXIBLE HANDLE     COMFORTABLE GRIP & RISK-FREE PURCHASE	<ul> <li>Travel-friendly and compact design, making it easy to carry around. You can just keep it at home or at work. It is a comfortable size for adults (men or women), kids.</li> <li>This is ultra-smooth and easy to use, for a perfect hygiene formula.</li> <li>Features: Super sturdy, comfortable, easy to use, smooth feel and durable</li> </ul>	THICK & WIDE CLEANENING EDGE     STURDY BODY & ROUND HANDLES     COMFORTABLE HANDLES     IMPROVES SENSE OF TASTE
Price (MRP)	450	549	219
MRP/Unit	225	183	219

## Zandu Copper Tongue Cleaner (Banner):





Also ensures your well-being, the Ayurvedic way

Zandu Copper Tongue Cleaner





Reduces bacterial load | Improve sense of taste | Eliminates bad breath

## **Copper Tongue Cleaner** - Thumbnails













## ZANDU COPPER WATER BOTTLE



## PRODUCT

 Brand Name: Zandu Copper Water Bottle

## PACK

• 950 ML in a SPC



## PROPOSITION

- Made of 100% pure copper, which provides maximum health benefits
- Maintains Digestive health
- Maintains healthy liver function
- Boost immunity
- Enhance cognitive function Delay ageing
- Prevent bacterial infections

#### PRICE

• MRP: Rs. 1199 (950ml)

#### Helium Sales

S. No.	Brand	Amazon Market Share (Rs.)
1.	Milton	75,06,198
2.	The Better Home	53,47,602
3.	KC	11,18,807
4.	Prestige	10,06,974
5.	Ayurveda Copper	6,85,560
	Total Market Share	1,91,41,944

## ZANDU COPPER WATER BOTTLE: COMPETITION









	Prestige	Milton	Sarveda	
Product (Key Ingredients)				
Pack	950 ML	950 ML	1000 ML	
Made of Pure Copper     Leak proof     Glossy finish and ergonomic design     Silicone seal  Proposition		<ul> <li>This Bottle is Made of pure copper, this is BPA free and made of high-quality food-grade material</li> <li>Reduces weight, joint pain and improves digestion-water stored overnight in copper bottle helps in reducing weight, prevents obesity, reduces joint pain, maintains good digestion</li> <li>The material of the bottle makes it nontoxic and completely safe to drink water in it</li> </ul>	IMPROVES THE DIGESTIVE SYSTEM     ANTI - INFLAMMATORY ACTION     MAINTENANCE OF A HEALTHY BODY WEIGH     DETOXIFICATION     DESIGNED FOR HEALTH CONSCIOUS PEOPLE	
Price (MRP)	1295	1065	1350	
MRP/Unit	1.37	1.12	1.35	

## Zandu Copper Water Bottle (Banner):





## **Copper Water Bottle - Thumbnails**















## Summary

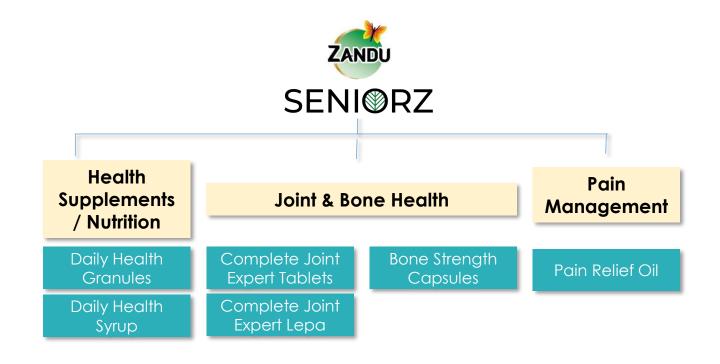


S. No.	Product Category	Product Name as per License	Key Ingredients	Key Benefits	SKU Size	MRP (Rs.)
l l	Copper Accessories	Zandu Copper Bottle	100% Pure Copper 	<ol> <li>Maintain Digestive Health</li> <li>Maintain Healthy Liver Function</li> <li>Boosts immunity</li> <li>Prevent bacterial infections</li> </ol>	950ml	1199



Range Information

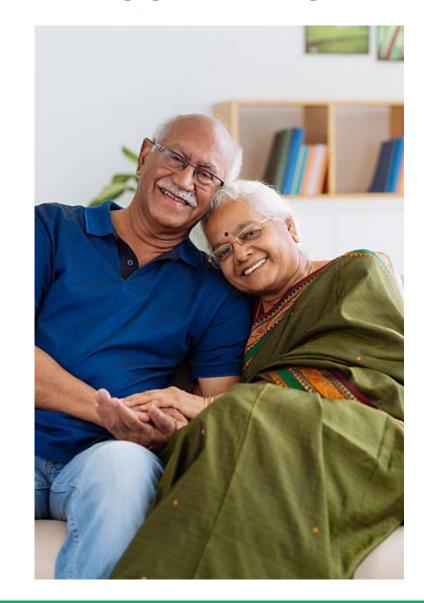




## Senior Citizens in India: An Untapped Opportunity



- Seniors in India are fast evolving. With time, they are becoming more lifestyle conscious, and their needs are no longer basic and focused on survival. Source: Financial Express, August 2022.
- According to Census 2011, India has 104 million older people (60+years), constituting 8.6% of total population. Amongst the elderly (60+), females outnumber males. **source:** WHO, India.



## Range Highlights





- India's 1st Ayurvedic Specialized Range for Senior Citizens
- Developed with herbs certified by Zandu Foundation for Healthcare
  - 100% Ayurvedic, Natural & Vegetarian
  - All the products are Scientifically Tested
    - No Added Salt & Sugar

## **Health Supplements / Nutrition:**

## **Daily Health Booster Granules**







#### **PRODUCT**

- Brand Name: Zandu Seniorz
   Daily Health Booster Granules
- Enriched with Moongprotein, phytonutrients from natural sources
- Format: Granules (to be mixed with milk / water)

#### **PACK**

500g Jar

#### **PROPOSITION**

- With NutriPro Complex helps:
- Boost Energy
- Strengthen Immunity
- Improve Digestion



#### **PRICE**

• 500g-Rs. 899

# Health Supplements: Daily Health Booster Granules



## Feature:

Enriched with Moong-protein, phytonutrients from natural sources

## **Benefits**

With NutriPro Complex helps:

- Boost Energy
- Strengthen Immunity
- Improve Digestion

## Ingredient Story:



## Health Supplements / Nutrition:

## **Daily Health Booster Syrup**







#### **PRODUCT**

- Brand Name: Zandu Seniorz
  Daily Health Booster Syrup
- Blend of 24 rich Ayurvedic Ingredients
- Format: Syrup (to be mixed with milk / water)

#### **PACK**

450ml- Squeeze Bottle

#### **PROPOSITION**

- 7 in 1 Benefits for:
- Energy, Immunity, Digestion, Muscle Strength, Cognitive Health, Eye Health & Skin Health



#### **PRICE**

450ml- Rs. 549

# Health Supplements / Nutrition: Daily Health Booster Syrup

## Features:

• Blend of 24 rich Ayurvedic Ingredients

#### **Benefits**

- 7 in 1 Benefits for:
- Energy
- o Immunity
- Digestion
- Muscle Strength
- Cognitive Health
- Eye Health
- Skin Health



## Ingredient Story:



## Health Supplements / Nutrition: Surrogate Competition



Daily Health Booster Granules and Syrup				
Brand	SKU Size (g)	Price (Rs.)	Price/g	
Zandu Seniorz Granules	500	899	1.8	
Zandu Seniorz Syrup	450ml	549	1.2	
Ensure	400	₹ 625	1.6	
Horlicks Lite	450	₹ 298	0.7	
Horlicks Protein Plus	400	₹ 595	1.5	
Profinex	400	₹ 595	1.5	
Nutrela	500	₹ 550	1.1	
Nestle Resource	400	₹ 949	2.4	



400g @ 625 ACP: 619 (1%)



400g @ 595 ACP: 590 (1%)



400g @ 580 ACP: 570 (2%)



400g @ 949 ACP: 807 (15%)



459g @ 298



400g @ 595 ACP: 559 (6%)

## Joint & Bone Health:

## **Complete Joint Expert Tablets**







#### **PRODUCT**

 Brand Name: Zandu Seniorz Complete Joint Expert Tablet

#### **PACK**

• 60 Tablets

## PROPOSITION

- With Cartilage Protection Complex that helps:
- Protect Inner Cushion Cartilage
- Enhance Joint Mobility
- Make Joints Stronger
- Relieve Joint Pain

#### **PRICE**

60 Tablets- Rs. 349



## Joint & Bone Health: Complete Joint Expert Tablets



#### Features:

- Enriched with potent ingredients
- Specially coated for easy swallow by senior citizens



#### Benefits

- With Cartilage Protection Complex that helps:
- Protect Inner Cushion Cartilage
- Enhance Joint Mobility
- o Make Joints Stronger
- Relieve Joint Pain

## Ingredient Story:



## Joint & Bone Health:

## **Complete Joint Expert Lepa**







#### **PRODUCT**

- Brand Name: Zandu Seniorz
   Complete Joint Expert Lepa
- Blend of rich Ayurvedic oils & ingredients

#### PACK

• 90g

## **PROPOSITION**

- With Inflam Relief Plus that help:
- Relieve musculoskeletal and neuropathic pain
- Improve joint flexibility
- Reduces stiffness

#### **PRICE**

• 90g- Rs. 299

## Joint & Bone Health: Complete Joint Expert Lepa



#### Features:

Blend of rich Ayurvedic oils & ingredients

#### Benefits:

- With Inflam Relief Plus that help:
- Relieve musculoskeletal and neuropathic pain
- Improve joint flexibility
- Reduces stiffness
- For long-lasting relief from
- o Knee Pain
- Back Pain
- Neck Pain
- Shoulder Pain
- Wrist Pain
- o Elbow Pain

## Ingredient Story:



## Joint & Bone Health: Surrogate Competition



Complete Joint Expert Tablets					
Brand	SKU Size (Tabs)	Price (Rs.)	Price/count		
Zandu Seniorz CJE Tablets	60	349	5.8		
Himalaya (Hadjod)	60	₹ 200	3.3		
Himalayan Organics Joint Support	120	₹ 1025	8.5		
Carbamide Forte (NV)	90	₹ 895	9.9		
True Basics (NV)	90	₹1,699	18.9		
HK Vitals Healthy Joints (NV)	60	₹ 749	12.5		



60T @ 200 ACP: 144 (28%)



120T @ 1025 ACP: 699 (32%)



60T @ 749 ACP: 425 (43%)

Complete Joint Expert Lepa					
Brand	SKU Size (g)	Price (Rs.)	Price/g		
Zandu Seniorz CJE Lepa	90	299	3.3		
Moov	50	₹ 189	3.8		
Dr. Ortho Ointment	30	₹ 78	2.6		
Volini Gel	50	₹ 190	3.8		
lodex	40	₹ 140	3.5		



50g @ 189 ACP: 151 (20%)



30g @ 78



50g @ 190

## Joint & Bone Health:

## **Bone Strength Tablet**







#### PRODUCT

- Brand Name: Zandu Seniorz
   Bone Strength Tablet
- Enriched with Natural Calcium

#### **PACK**

60 Tablets

## **PROPOSITION**

- For prevention and support of Osteoporosis, helps increase:
- Bone Mineral Density(BMD),
   Calcium and Vitamin D3\*
   \*Clinically Proven
- Bone Strengthening Collagen



#### **PRICE**

60 Tablets- Rs. 449

## Joint & Bone Health: Bone Strength Tablet



#### Features:

- Enriched with Natural Calcium
- Specially coated for easy swallow by senior citizens



### Benefit:

- For prevention and support of Osteoporosis, helps increase:
- Bone Mineral Density(BMD), Calcium and Vitamin D3\*
   \*Clinically Proven
- Bone Strengthening Collagen
- Strengthens bone foundation by increasing collagen synthesis.
- Increases formation of osteoblast- the bone forming cells.

Ingredient Story:



## Helps:

- Build collagen and provides cushioning to your bones.
- Provide natural calcium to bones.
- In healing and protection of bones from fracture and dislocation.

## **Pain Management**

## **Pain Relief Oil**







#### **PRODUCT**

- Brand Name: Zandu Seniorz Pain Relief Oil
- Enriched with blend of powerful blend of Mahanarayan and Mahamash Oils

#### **PACK**

200 ml

## **PROPOSITION**

- Strong Analgesic and Antiinflammatory action against
- 1. Osteoarthritis Pain
- 2. Muscular Pain

#### PRICE

200ml- Rs. 549

## Pain Management: Pain Relief Oil



#### Features:

 Enriched with blend of powerful blend of Mahanarayan and Mahamash Oils- Powerful blends of Ayurvedic Oils as prescribed in the ancient texts of Ayurveda.

## Benefits:

- With Dual Action Formula that has Strong Analgesic and Anti-inflammatory action against
- Osteoarthritis Pain
- Muscular Pain
- For long-lasting relief from
- o Knee Pain
- Back Pain
- Neck Pain
- Shoulder Pain
- Wrist Pain
- o Elbow Pain

## Ingredient Story:



## **ZANDU SENIORZ PHASE 1 RANGE: COMPETITION**



Bone Strength Tablets					
Brand	SKU Size (Tabs)	Price (Rs.)	Price/count		
Zandu Seniorz	60	449	7.5		
Himalaya Shallaki	60	₹ 180	3.0		
HK Vitals	60	₹ 499	8.3		
Siddhayu Calciativ	60	₹ 345	5.8		
Nutrela (Patanjali)	30	₹ 250	8.3		
Zandu Zanosto	10	₹ 50	5.0		



60T @ 180 ACP: 155 (14%)



60T @ 499 ACP: 299 (40%)



60T @ 345 ACP: 275 (20%)

	Pain Relief Oil			
Brand	SKU Size (ml)	Price (Rs.)	Price/ml	
Zandu Seniorz	200	549	2.7	
Dr. Ortho Oil	120	295	2.5	
Himalaya Pain Relief Oil	100	100	1.0	
Blue Nectar Pain Relief Oil	100	545	5.5	
Zandu Rhumasyl Maxx Oil	100	220	2.2	
Zandu Ortho Vedic Oil	120	295	2.5	
Baidyanath	100	170	1.7	



120ml @ 295 ACP: 256 (13%)



100ml @ 100 ACP: 95 (5%)



100ml @ 545 ACP: 425 (22%)

## Master- Category Snapshot-

## **Health Supplements / Nutrition**



Product Category	Product Name as per License	Key Ingredients	Key Benefits	Reason to Believe	SKU Size	MRP (Rs.)
Health Supplements	Daily Health Booster Syrup	Ashwagandha, Amalaki, Arjuna, Mandukaparni, Sunthi	Blend of 24 rich ingredients for: 1. Energy 2. Immunity 3. Digestion 4. Muscle Health 5. Cognitive Health 6. Eye Health 7. Skin Health	7 in 1 Benefits	450ml	549
	Daily Health Booster Granules	Moong Dal, Palak (Spinach), Brahmi, Triphala, Dadima (Pomegranate), Gajar (Carrot), Seb (Apple), Ashwagandha, Kadali (Banana)	Enriched with Moong-protein, phytonutrients from natural sources helps: 1. Boost Energy 2. Strengthen Immunity 3. Improve Digestion	NutriPro Complex	500g	899

## Master- Category Snapshot- Joint & Bone Care



Product Category	Product Name as per License	Key Ingredients	Key Benefits	Reason to Believe	SKU Size	MRP (Rs.)
	Complete Joint Expert Kit (Tablets + Lepa)		Holistic Joint Care with Topical and Edible Product		60 Tablets+90 g	599
	Complete Joint Expert Tablets	Vetas (Willow Bark), Jatiphala Rasa with Kunduru (Boswellia) & Haridra, Sunthi	Rich potent ingredients that helps: 1. Protect inner cushion cartilage 2. Enhance joint mobility 3. Make joints stronger 4. Relieve joint pain	Cartilage Protection Complex	60 Tablets	349
Joint & Bone Care	Complete Joint Expert Lepa	Menthol, Wintergreen Oil, Sunthi, Eucalyptus	Blend of rich oils & ingredients help: 1. Relieves musculoskeletal and neuropathic pain 2. Improves joint flexibility 3. Reduces stiffness	Inflam Relief Plus	90 g	299
	BoneStrength Tablet	Hadjod, Mukta Shukti, Jatiphal Rasa	For Prevention and Support of Osteoporosis. Enriched with Natural Calcium, helps increase: 1. Bone Mineral Density (BMD), Calcium and Vitamin D3* *Clinically Proven 2. Bone strengthening collagen	CalC Plus	60 Tablets	449

## Master- Category Snapshot- Pain Management



Product Category	Product Name as per License	Key Ingredients	Key Benefits	Reason to Believe	SKU Size	MRP (Rs.)
Pain Management	Pain Relief Oil	Mahamash Tail, Sunthi	Strong Analgesic and Anti- inflammatory action against: 1. Osteoarthritis Pain 2. Muscular Pain	Dual Action Formula	200 ml	549



# Thankyou

